

Walden University
2011-2012 Asset Information for Independent Students Form

According to your Free Application for Federal Student Aid (FAFSA), it appears that you have either left the following questions blank on your application or there is conflicting information. In order to continue your verification process for federal financial aid, we will need this form completed.

Student's Name: _____ SSN/Walden ID: _____
 (Please print clearly)

Contact Phone Number during the day: _____

Please complete the entire form and return to the Office of Financial Aid. Once this form is received, the amounts below will be updated during the verification process.

If the answer to any question is zero (\$0), you must enter a "0" in the space provided.

Student/Spouse	AS OF THE DATE OF YOUR FAFSA APPLICATION
\$	What is your (and spouse's) total current balance of: cash, savings and checking accounts? Do not include student financial aid.
\$	What is the net worth of your (and spouse's) investments, including real estate? Do not include the home you live in. Net worth means current value minus debt. Investments <u>include</u> real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, qualified educational benefits, and education savings accounts. Investments <u>do not include</u> the home you live in, retirement plans (401K, pension funds, annuities, non-education IRA, Keogh plans, etc...), UGMA and UTMA accounts for which you are the custodian but not the owner, or cash, savings and checking accounts already reported elsewhere on the fafsa (question 40)
\$	What is the net worth of your (and spouse's) current businesses and/or investment farms? Business and/or investment farm value <u>includes</u> the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Business value <u>does not include</u> the value of a small business if your family owns or controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to your, such as a parent, sister or cousin or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law. Investment farm value <u>does not include</u> the value of a family farm that you (your spouse) live on and operate.

Certification	
You must sign this form certifying that the information you provided is true. Misrepresentation of facts in connection with this form may be sufficient cause, in and of itself, for cancellation or repayment of financial aid whenever discovered.	
Student Signature	Date

POSTING AND PROCESSING OF THIS DOCUMENT BY WALDEN UNIVERSITY'S OFFICE OF FINANCIAL AID WILL TAKE 3-5 BUSINESS DAYS

Office of Financial Aid
 7070 Samuel Morse Drive Suite 250 • Columbia, MD 21046
 800-WALDENU (800-925-3368)
 Fax 410-209-8026